

## **New Business Team Checklist**

**(**) 0800 470 0430

🛛 <u>newbusiness@assetzcapital.co.uk</u>

To produce an Indicative Quote for you, please find below the information we need, by product type. If you have any questions, please contact our New Business Team via the phone number or email at the top right of this document.

	Development Finance	Residential Refurbishment	Bridging Loan	Commercial Mortgage
Borrowing entity name	$\checkmark$	$\checkmark$		$\checkmark$
Loan amount required			$\checkmark$	
Development type (Residential, Commercial or Mixed) and or property type (investment or owner occupied)				
Loan Term			$\checkmark$	$\checkmark$
Property/ site address		$\checkmark$		
Details of any adverse credit				
Borrower experience background	$\checkmark$			
Current property value	n/a			
GDV		$\checkmark$	n/a	n/a
Day 1 site value			n/a	n/a
Details of project (no of apartments, dwellings etc) and exit			n/a	n/a
Borrower contribution amount			n/a	n/a
Total construction cost including 10% contingency			n/a	n/a
Total project cost including land purchase and planning (excluding finance cost)			n/a	n/a
Any interest only period required	n/a	n/a	n/a	$\checkmark$
Day 1 advance (if required)		n/a	n/a	n/a
Rental income/ serviceability detail	n/a	n/a	n/a	
Current lease length(s) in place (if applicable)	n/a	n/a	n/a	
Loan purpose/ details of project	n/a		n/a	n/a

Assetz 2023 Limited is a company registered in England and Wales with company number 14669696. 'Assetz 2023 Limited' is a trading name of Assetz Capital Ltd. Assetz Capital is registered with the Office of the Information Commissioner (Reg No: ZB508838) for data protection purposes.